



A Division of Equity Trust Company

Funding/Delivery Instructions

(Sterling Trust is Non-ACAT eligible)



WIRING INSTRUCTIONS

WIRE FUNDS TO:

- **Wire to:** Citibank
451 Montgomery Street
San Francisco, CA 94104
ABA: 321171184
- **For Credit to:** Equity Trust Company
Account #: 204007397
- **For Further Credit:** Account Holder's Name, IRA Account Number

PLEASE NOTE:

- Sterling Trust must be informed prior to wire being sent.
- An incoming wire fee (as shown on Sterling Trust's IRA Fee Schedule) will automatically be deducted from the account.
- Please complete the *Deposit Coupon* below and fax prior to wire being sent.



CHECK INSTRUCTIONS

- **MAKE CHECKS PAYABLE TO:**
Equity Trust Company, Custodian FBO "Account Holder's Name, Account Number"
- **SEND CHECK ALONG WITH DEPOSIT COUPON TO:**
Equity Trust Company, Custodian FBO: Account Holder's Name, Account Number

Mailing Address: P. O. Box 2526 Waco, TX 76702-2526
Overnight: 1101 Wooded Acres Suite 120 Waco, TX 76710



P. O. Box 2526, Waco, TX 76702-2526
 PHONE: 800-955-3434 (option 2), 254-751-1505 (option 2)
 FAX: 254-751-0872 / E-MAIL: IRAServices@SterlingTrustCompany.com

DEPOSIT COUPON

Please complete all applicable information on the *Deposit Coupon* and submit along with the check. Please **DO NOT** staple or tape coupon to the check. If funds are being wired, please fax this *Deposit Coupon* to the attention of "Bank Desk" prior to the wire transfer.

Account Holder's Name		
Account Number	Deposit Amount	Check Number
Wire Transfer Date	Investment Name	
Email Address		

**For Note/Debt Payments, provide the Principle and Interest breakdown.

Interest \$	Principle \$	Other \$
New Ending Balance on the Note/Debt \$		

Deposit Type	
<input type="checkbox"/>	Note/Debt Payment**
<input type="checkbox"/>	Rental Income
<input type="checkbox"/>	Dividend
<input type="checkbox"/>	Return of Capital
<input type="checkbox"/>	Sales Proceeds (Partial Sale)
<input type="checkbox"/>	Sales Proceeds (Complete Sale)
<input type="checkbox"/>	Contribution For Tax Year _____
<input type="checkbox"/>	Rollover For Tax Year _____

Make Checks Payable To: Equity Trust Company, Custodian FBO "Account Holder's Name, Account Number".